

US FUNDING SOURCE & HOLDINGS, LLC.

INFO@USFUNDINGSOURCE.COM

FINANCIAL INFORMATION REQUIREMENTS

The following provides an outline of the information required of all applicants and guarantors. It is important that the application is completed in detail and that all financial statements and tax returns are signed and dated. Please include supporting schedules with personal and business tax returns.

<u>Individuals/Co-Owners/Guarantors:</u>	<u>Privately Held Corporations/Partnerships/LLC's</u>
<ol style="list-style-type: none">1. Completed Application - signed and dated - including "request for Credit" form below.2. Current signed and dated personal financial statement3. Verification of Liquid Assets (most recent bank statement, IRA, stock holdings, etc...)4. Last 3 years signed Federal Income tax returns including schedules and K-1(s).5. If current year tax returns is not complete include extension, W2(s) and K-1(s).6. Current payroll stub.7. Specification sheet	<ol style="list-style-type: none">1. Completed Application - signed and dated - including "request for Credit" form below.2. Previous 3 years financial statements. If audited statements, skip item 4.3. Current interim statements.4. Last 3 years signed Federal Income tax returns including schedules W2s and K-1(s).5. Company description, brochure, or website address.6. Guarantor(s) required - See "Individual/Co-Owners/Guarantors" section.7. Specification sheet

Note: The above is only a guideline. Specific situations may require more information

Request for Joint / Individual Credit

Please check the appropriate box, sign and return along with the application package.

I am requesting credit as an individual in my own name and am relying on my own income and assets and not the income and assets of another person.	_____	_____
	Applicant	Date
I am requesting credit jointly or an account that I will use with another person. We intend to apply for joint credit.	_____	_____
	Applicant	Date
	_____	_____
	Co-Applicant	Date
Bank	Representative	Date