

*US Funding Source & Holdings, LLC.*

Josh Maxwell - CCFC CEO/Managing Partner

**Periodic Payments Submission Worksheet**

**Date:** \_\_\_\_\_

**Client Information**

Name..... Social Security Number .....  
Address .....  
City ..... State..... ZIP.....  
Phone ..... Date of birth .....  
Driver's license number and state .....  
Attorney's name (if applicable) .....

**Payment Information**

Source of payments .....  
Total amount of payments .....  
Terms of payments (number of months or years) .....

**Client's Need**

What is the client's motivation? .....  
How much cash does the client need or want?.....

**Transaction Details**

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